



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, July 06, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,080.7	22,178.7	(98.1)	(0.44)	(543.7)	(2.4)
S&P SL 20 Index	6,167.1	6,194.2	(27.2)	(0.4)	9.7	0.2
RSI	46.5	49.5				
Value of Turnover (LKR Mn)	1,354.9	1,541.4	(186.6)	(12.1)		
TRI on All Share (ASTRI)	34,636.8	34,790.6				
Foreign Purchases (LKR Mn)	16.9	2.9				
Foreign Sales (LKR Mn)	332.7	160.8				
Foreign Net Flow (LKR Mn)	(315.8)	(157.9)				
Volume of Turnover (No. in Mn)	41.8	30.6				
Market Capitalization (LKR Bn)	8,006.1	8,040.4				
Market Valuation						
PER (x)	11.6					
PBV (x)	1.4					
DY (%)	2.9					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
06-Jul-2026	22,178.73	22,223.36	44.63	22,066.15	-112.58	22,080.65	-98.08	-0.44%



Top Gainers and Top Losers

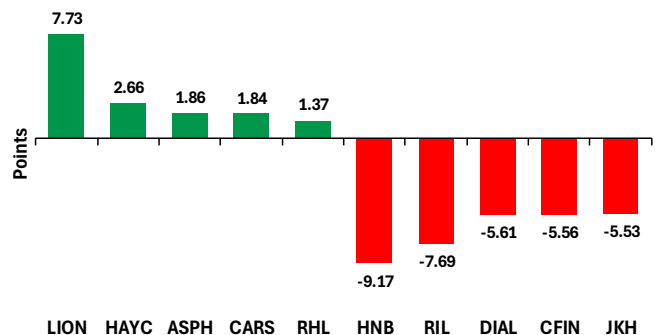
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ASPH	0.60	0.10	20.00%	0.09	0.47	-	6.67	1.28	-
RHL	48.00	2.90	6.43%	4.93	56.86	-	9.74	0.84	-
MRH	17.90	1.00	5.92%	-7.80	30	-	-2.29	0.60	-
TESS	2.00	0.10	5.26%	0.05	0.45	-	40.00	4.44	-
LION	1,834.00	83.00	4.74%	135.59	490.20	39.90	13.53	3.74	2.18%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
LAMB	1,231.00	(140.75)	-10.26%	24.35	138.71	-	50.55	8.87	-
SHL	10.40	(1.10)	-9.57%	-6.30	-48.99	-	-1.65	-0.21	-
AFS	29.20	(1.90)	-6.11%	1.36	6.04	-	21.47	4.83	-
UDPL	150.00	(9.00)	-5.66%	60.41	266.27	-	2.48	0.56	-
CITW	1.70	(0.10)	-5.56%	-0.19	2.33	-	-8.95	0.73	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
WIND	7,600,000	40.00	304,000,000
HHL	1,000,000	32.50	32,500,000
HNB(X)	90,000	336.00	30,240,000

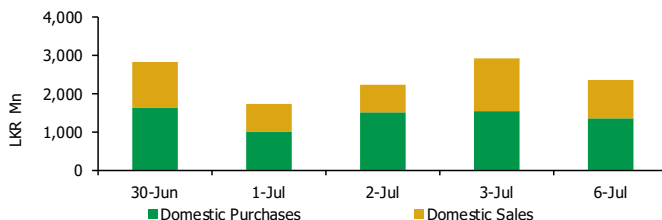
Contributors to ASPI

Positive Contributors (No.)	55	Negative Contributors (No.)	156
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

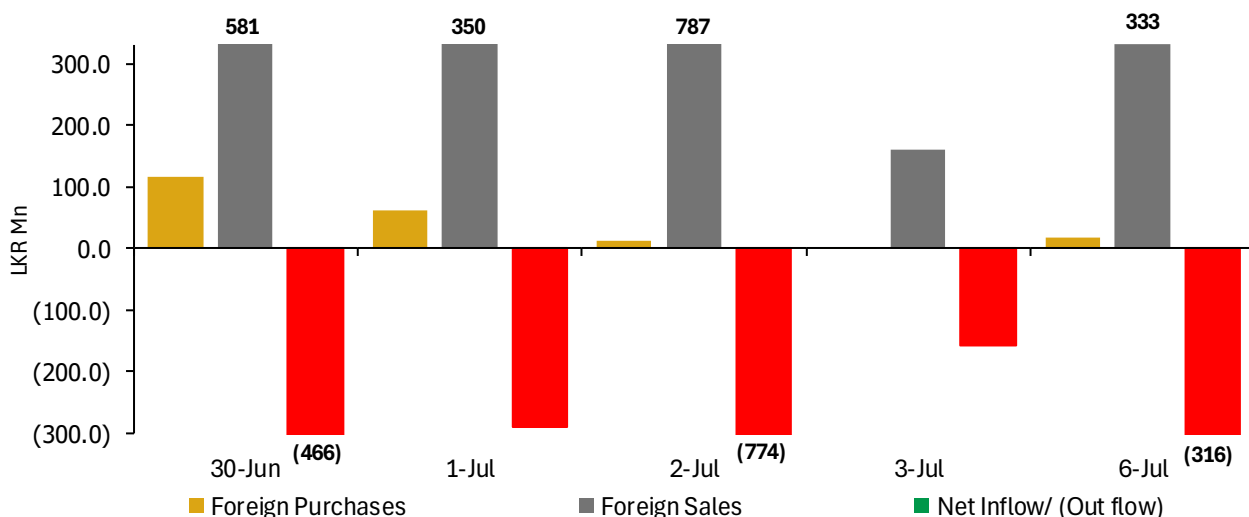
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CCS	9.69	WIND	(311.75)
HNB	0.81	CBNK	(7.67)
BIL	0.62	HAYL	(2.90)
SAMP	0.57	LWL	(1.44)
CINS(X)	0.33	DIAL	(1.03)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	22,836	58,481	(35,645)

*From January 02 to July 6, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Utilities	336,666,688.30	28.22%
Capital Goods	158,652,646.00	13.59%
Banks	143,834,110.65	12.77%
Retailing	78,419,712.30	9.89%
Food Beverage & Tobacco	49,433,730.10	9.70%
Diversified Financials	132,374,806.45	7.15%
Materials	159,492,273.95	5.69%
Real Estate Management & Development	16,001,211.60	5.09%
Insurance	65,982,965.10	1.93%
Telecommunication Services	486,016,259.00	1.32%
Consumer Services	13,199,606.00	1.09%
Transportation	18,261,812.60	0.94%
Health Care Equipment & Services	70,793,959.55	0.82%
Energy	8,930,311.20	0.51%
Consumer Durables & Apparel	5,349,384.95	0.50%
Automobiles & Components	4,883,483.70	0.37%
Commercial & Professional Services	4,846,930.10	0.16%
Software & Services	832,888.25	0.13%
Food & Staples Retailing	2,557,635.50	0.11%
Household & Personal Products	131,389.90	0.02%

Total Turnover (LKR)	1,354,857,436
YTD Avg. Turnover (LKR)	4,366,040,531
Monthly Avg. Turnover (LKR)	1,370,599,006

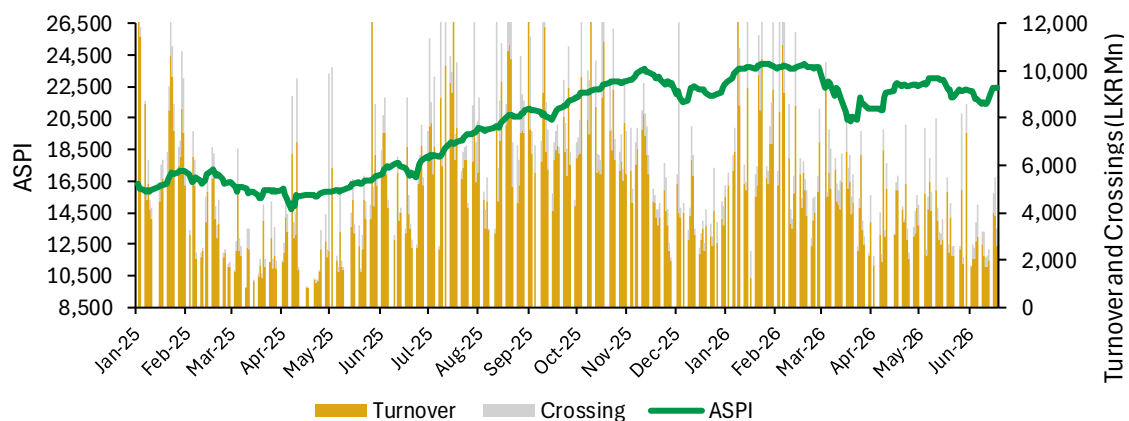
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	5,482	1,707	31%

*Upto July 06, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

30-Jun				1-Jul				2-Jul				3-Jul				6-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
WIND	40.80	-5.12%	11,715,026	WIND	41.00	0.49%	2,885,676	WIND	41.00	0.00%	2,208,076	WIND	41.00	0.00%	600,830	WIND	40.90	-0.24%	9,272,196
HNB	9.60	0.00%	4,829,442	HNB	9.50	-1.04%	348,057	HNB	9.40	-1.05%	568,878	HNB	9.20	-2.13%	1,361,508	HNB	9.00	-2.17%	837,670
SEB	1.00	0.00%	4,377,805	SEB	1.00	0.00%	5,648,199	SEB	1.00	0.00%	2,346,769	SEB	1.00	0.00%	3,188,671	SEB	1.00	0.00%	1,339,496
GHLL	15.50	-3.13%	2,831,073	GHLL	15.70	1.29%	11,683	GHLL	15.60	-0.64%	6,945	GHLL	15.90	1.92%	780,607	GHLL	15.70	-1.26%	28,567
ASPH	0.50	-16.67%	2,620,378	ASPH	0.60	20.00%	88,434	ASPH	0.50	-16.67%	298,119	ASPH	0.50	0.00%	679,744	ASPH	0.60	20.00%	247,324
				SEB	1.00	0.00%	5,648,199	SEB	1.00	0.00%	2,346,769	SEB	1.00	0.00%	3,188,671	SEB	1.00	0.00%	1,339,496
				DIAL	45.50	-1.30%	5,435,856	DIAL	45.90	0.88%	273,805	DIAL	45.90	0.00%	116,886	DIAL	45.50	-0.87%	193,784
				WIND	41.00	0.49%	2,885,676	WIND	41.00	0.00%	2,208,076	WIND	41.00	0.00%	600,830	WIND	40.90	-0.24%	9,272,196
				CITH	5.40	3.85%	1,363,693	CITH	5.30	-1.85%	668,846	CITH	5.30	0.00%	946,315	CITH	5.20	-1.89%	239,387
				SINH	24.50	0.41%	1,060,134	SINH	24.60	0.41%	10,866	SINH	24.10	-2.03%	51,138	SINH	24.40	1.24%	5,437
								HHL	32.90	-0.30%	21,278,243	HHL	32.80	-0.30%	124,682	HHL	32.80	0.00%	1,316,778
								SEB	1.00	0.00%	2,346,769	SEB	1.00	0.00%	3,188,671	SEB	1.00	0.00%	1,339,496
								JKH	20.30	0.00%	2,258,944	JKH	20.20	-0.49%	1,680,208	JKH	20.10	-0.50%	2,172,802
								WIND	41.00	0.00%	2,208,076	WIND	41.00	0.00%	600,830	WIND	40.90	-0.24%	9,272,196
								MULL	2.10	0.00%	1,201,322	MULL	2.10	0.00%	65,033	MULL	2.10	0.00%	221,169
												SEB	1.00	0.00%	3,188,671	SEB	1.00	0.00%	1,339,496
												JKH	20.20	-0.49%	1,680,208	JKH	20.10	-0.50%	2,172,802
												SAMP	142.00	-0.35%	1,668,489	SAMP	142.00	0.00%	246,758
												AEL	78.20	0.39%	1,634,128	AEL	78.10	-0.13%	172,366
												CCS	130.00	-0.76%	1,622,787	CCS	128.25	-1.35%	369,899
																WIND	40.90	-0.24%	9,272,196
																JKH	20.10	-0.50%	2,172,802
																BIL	5.60	-1.75%	2,057,487
																SEB	1.00	0.00%	1,339,496
																SINS	75.10	0.13%	1,501,255

Source : CSE